

Washington
Masonic Charities
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masoniclegacy.org

FOOD FOR THOUGHT

Plan for your future
like you'd shop for healthy foods



We make a list
to go to the store.

**WHY NOT HAVE
A LIST FOR LIFE?**

When we go shopping, it is always best to have a list. When we do, we don't forget to pick up that needed item, and we are also less likely to buy too much.

- ✓ Lists make sense
- ✓ Planning pays

When you think about the people in your life who are important to you, have you written a plan to take care of them? How about the charities in your life? Don't worry if you haven't. Many people never do. However, if the peace of mind that comes with planning and the possibility of significant tax savings appeal to you, we have already done most of the work for you. We make it easy.

Just like a store, we have shelves of ideas, such as IRA rollovers, beneficiary designations and more. All are designed to help you achieve your goals and provide for your family while also creating your legacy. We can even send you our complimentary estate planning kit.

Unlike a store, our products, guides and ideas all come with no cost to you. There is never any obligation. Call or email us and we can give you the ingredients to help you prepare a beautiful list for life.



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